

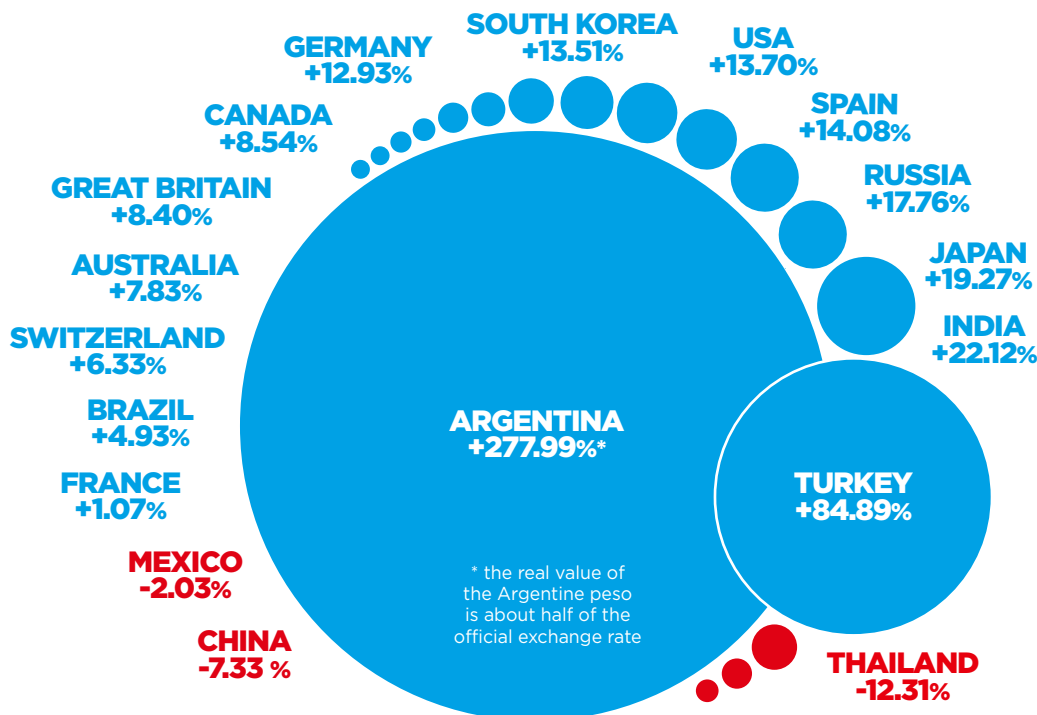
Dear Reader, we trust you are already well informed about most of the items you encounter here, but, browsing the headlines below, you might stumble across something new that interests you. If you do, this letter has served its purpose. Have fun browsing!

### Biggest Winners and Losers in June 2024

<b>Stocks South Korea</b> (Index in local currency) <b>+7.69%</b>	<b>Wheat</b> (Raw materials, in USD) <b>-18.17%</b>
<b>Stocks India</b> (Index in local currency) <b>+6.86%</b>	<b>Stocks France</b> (Index in local currency) <b>-6.42%</b>
<b>Currency Russia</b> (RUB/EUR) <b>+6.67%</b>	<b>Agricultural Commodities</b> (Index in USD) <b>-6.29%</b>
<b>Oil</b> (Raw materials, in USD) <b>+5.64%</b>	<b>Currency Brazil</b> (BRL/EUR) <b>-5.12%</b>

### Fluctuations of Stock Exchange Indices during 1 year period

31.06.2023 - 31.06.2024 (in local currencies)

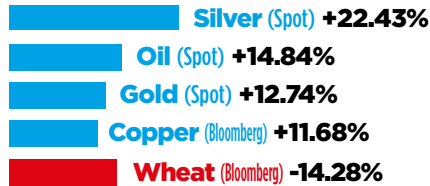


*"Progressive income and inheritance taxes, (were) once considered gross violations of the rule of law."* **Roger McKinney**

## Price fluctuations of Commodities and Currencies 2023-2024

Year to Date  
(31.12.2023 - 31.06.2024)

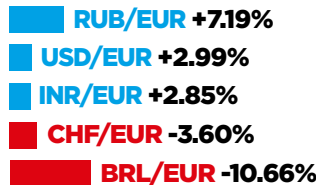
Raw Materials (in USD)



Raw materials indices (in USD)

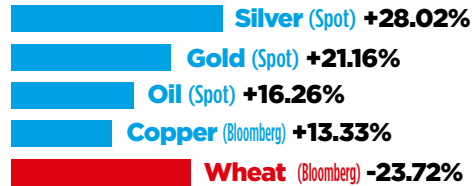


Currencies



1 Year  
(31.06.2023 - 31.06.2024)

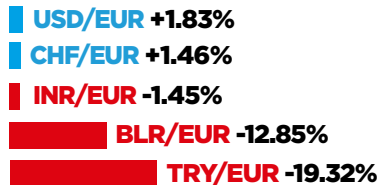
Raw Materials (in USD)



Raw materials indices (in USD)



Currencies



## Selection of global news events

- |               |   |
|---------------|---|
| June 7, 2024  | Four Russian ships and a nuclear submarine on their way to Cuba<br>South Korea: Samsung workers strike for the first time in the company's history of the company   |
| June 9, 2024  | Following his party's disastrous election results in the European elections, France's President dissolves parliament. New elections in June.  |
| June 11, 2024 | UN Security Council adopts ceasefire plan for the Gaza Strip  |
| June 13, 2024 | USA: Hunter Biden found guilty of illegal arms purchase<br>G7 grants Ukraine a loan of 50 billion euros, which is financed from the interest to be serviced from the interest on confiscated Russian assets |
| June 17, 2024 | Israel: Netanyahu dissolves war cabinet   |
| June 19, 2024 | Russia and North Korea sign cooperation agreement   |
| June 23, 2024 | Ukrainian missile attack on Crimea: civilians die on a beach and many more are injured. injured, Russia summons the American ambassador: '  |

## Selection of global news events

June 28, 2024	our countries are no longer at peace' Dutchman Mark Rutte officially appointed as the new NATO Secretary General
July 1, 2024	Argentina: Milei pushes through economic reform package
July 2, 2024	Hungary takes over the EU Council Presidency
July 4, 2024	The US Supreme Court rules that former presidents enjoy immunity from prosecution while in office. But not for private offenses. British House of Commons election 2024 The election resulted in massive losses of seats for the previous governing Conservative Party.
July 5, 2024	Opening of the New Synagogue in Potsdam Viktor Orban, acting EU Council President, meets Vladimir Putin in Moscow, Displeasure in the EU about this visit Keir Starmer succeeds Rishi Sunak as British Prime Minister.
July 6, 2024	The moderate conservative Massud Peseshkian wins the presidential election in Iran
July 7, 2024	Second round of the 2024 parliamentary elections in France: the Nouveau Front populaire surprisingly wins a relative majority of seats.
July 9, 2024	Indian Prime Minister Modi pays a state visit to Moscow French Prime Minister Gabriel Attal submits his resignation The European launcher Ariane 6 takes off on its maiden flight

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## Upcoming significant events

July/August 2024	Summer Olympics in Paris
Autumn 2024	State elections in Brandenburg and Saxony
November 5, 2024	Presidential election in the U.S

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## Potential risks to look out for

•Dangers of (World) war	•Italian sovereign debt crisis	•South American crisis, Venezuela, Mexico
•Energy Blackout	•EU bad debts of above 300 B	•Cash ban, special taxes
•Disruptive technologies	•Greek sovereign debt crisis	•Natural disasters (Earthquakes)
•Target balances	•Brexit	•Black Swan events (monster waves)
•EU becoming a transfer union	•Refugee crisis	•War risks (Iran)
•Banking crisis	•Costs of German energy transition	Turkey (instability, currency crisis)
•Reduction of quantitative easing	•Chinese debt crisis	

## Selected Headlines and Articles

*"Eternal vigilance is the price of liberty."  
Thomas Jefferson (1743-1826)*

### What Causes Stagflation?

<https://mises.org/mises-wire/what-causes-stagflation?>

### Bureaucracy: The Red Tape that Prevents Economic Growth

<https://mises.org/mises-wire/bureaucracy-red-tape-prevents-economic-growth?>

### The Socialist Road to Destruction Amid So-Called Good Intentions

[https://www.lewrockwell.com/2024/06/no\\_author/the-socialist-road-to-destruction-amid-so-called-good-intentions/](https://www.lewrockwell.com/2024/06/no_author/the-socialist-road-to-destruction-amid-so-called-good-intentions/)

### Why the SCO Summit in Kazakhstan Was a Game-Changer

[https://www.lewrockwell.com/2024/07/no\\_author/why-the-sco-summit-in-kazakhstan-was-a-game-changer/](https://www.lewrockwell.com/2024/07/no_author/why-the-sco-summit-in-kazakhstan-was-a-game-changer/)

### Everything You Love You Owe to Capitalism

<https://mises.org/mises-daily/everything-you-love-you-owe-capitalism?>

### Why the Federal Reserve is Running Out of Monetary Oxygen

<https://www.lewrockwell.com/2024/07/david-stockman/why-the-federal-reserve-is-running-out-of-monetary-oxygen/>

### How Germany's Government Is Either Insane or Outright Evil

[https://www.lewrockwell.com/2024/06/no\\_author/how-germanys-government-is-either-insane-or-outright-evil/](https://www.lewrockwell.com/2024/06/no_author/how-germanys-government-is-either-insane-or-outright-evil/)

### Socialism's Very Quiet Revolution

[https://www.lewrockwell.com/2024/06/no\\_author/socialisms-very-quiet-revolution/](https://www.lewrockwell.com/2024/06/no_author/socialisms-very-quiet-revolution/)

### ,The Myth of Mass Democracy'

[https://www.lewrockwell.com/2024/06/no\\_author/the-myth-of-mass-democracy/](https://www.lewrockwell.com/2024/06/no_author/the-myth-of-mass-democracy/)

### „We Designed mRNA To Kill“ – CIA Whistleblower?

[https://www.lewrockwell.com/2024/06/no\\_author/we-designed-mrna-to-kill-cia-whistleblower/](https://www.lewrockwell.com/2024/06/no_author/we-designed-mrna-to-kill-cia-whistleblower/)

### Don't Forget the USS Liberty's Dead and Wounded

[https://www.lewrockwell.com/2024/06/no\\_author/dont-forget-the-uss-libertys-dead-and-wounded/](https://www.lewrockwell.com/2024/06/no_author/dont-forget-the-uss-libertys-dead-and-wounded/)

### Why is Keynesian Economics Collapsing?

[https://www.armstrongeconomics.com/armstrongeconomics101/economics/why-is-keynesian-economics-collapsing/?awt\\_a=IJPVU&awt\\_l=CDs.H&awt\\_m=998p7sENR9qvxrVU](https://www.armstrongeconomics.com/armstrongeconomics101/economics/why-is-keynesian-economics-collapsing/?awt_a=IJPVU&awt_l=CDs.H&awt_m=998p7sENR9qvxrVU)

### The Truth About Russia's Economic Power: Is It Really as Small and Weak as the West Claims?

<https://simplicius76.substack.com/p/major-russia-officially-becomes-worlds?>

### The Achilles Heel of the Fiat Money System

<https://mises.org/mises-wire/achilles-heel-fiat-money-system?>

### The Menace of Political Show Trials

<https://mises.org/friday-philosophy/menace-political-show-trials?>

### Farage on Britain's Future

[https://www.armstrongeconomics.com/uncategorized/farage-on-britains-future/?awt\\_a=IJPVU&awt\\_l=CDs.H&awt\\_m=90NRanee7PqvxrVU](https://www.armstrongeconomics.com/uncategorized/farage-on-britains-future/?awt_a=IJPVU&awt_l=CDs.H&awt_m=90NRanee7PqvxrVU)

### We Were Deceived and Gaslit for Years, All in the Name of ,Democracy'

[https://www.lewrockwell.com/2024/07/no\\_author/we-were-deceived-and-gaslit-for-years-all-in-the-name-of-democracy/](https://www.lewrockwell.com/2024/07/no_author/we-were-deceived-and-gaslit-for-years-all-in-the-name-of-democracy/)

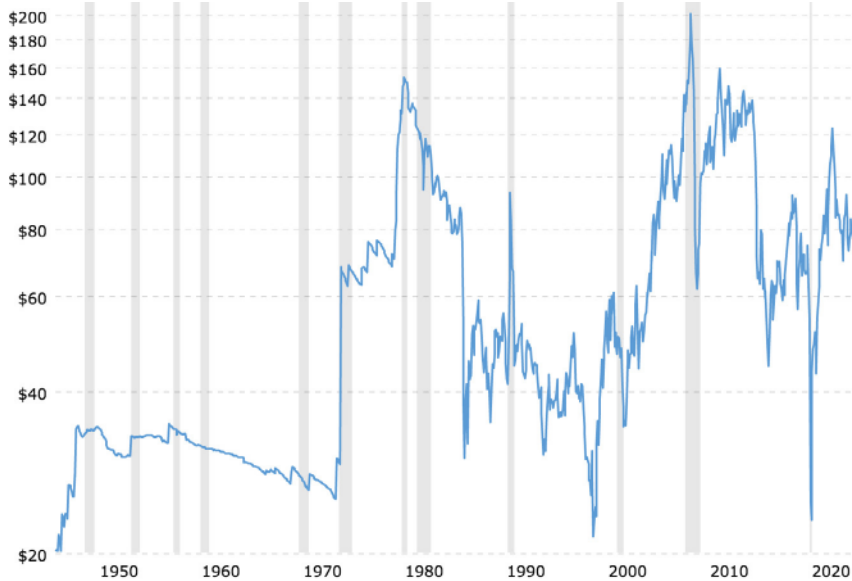
### Viktor Orban Defies EU's Absurd ,Unconditional Surrender' Doctrine

[https://www.lewrockwell.com/2024/07/no\\_author/viktor-orban-defies-eus-absurd-unconditional-surrender-doctrine/](https://www.lewrockwell.com/2024/07/no_author/viktor-orban-defies-eus-absurd-unconditional-surrender-doctrine/)

### Is Stopping World War Three the Donald's ,Trump Card' for Winning the White House?

[https://www.lewrockwell.com/2024/07/no\\_author/is-stopping-world-war-three-the-donalds-trump-card-for-winning-the-white-house/](https://www.lewrockwell.com/2024/07/no_author/is-stopping-world-war-three-the-donalds-trump-card-for-winning-the-white-house/)

## CRUDE OIL PRICES - 70 YEARS HISTORICAL CHART



Interactive charts of West Texas Intermediate crude oil prices per barrel back to 1946.  
The current price for WTI crude oil is \$83.31 per barrel on July 12, 2024.

<https://www.macrotrends.net/1369/crude-oil-price-history-chart>

### THE FIRST TIME JOE DROPPED OUT

<https://seymourhersh.substack.com/p/the-first-time-joe-dropped-out?>

### The West - Indubitably - Has Lost Russia, and is Losing Eurasia Too

[https://www.lewrockwell.com/2024/07/no\\_author/the-west-indubitably-has-lost-russia-and-is-losing-eurasia-too/](https://www.lewrockwell.com/2024/07/no_author/the-west-indubitably-has-lost-russia-and-is-losing-eurasia-too/)

### Why the New Paradigm Was Inevitable

[https://www.lewrockwell.com/2024/07/no\\_author/why-the-new-paradigm-was-inevitable/](https://www.lewrockwell.com/2024/07/no_author/why-the-new-paradigm-was-inevitable/)

### The Absurdity of 'Open Borders'

<https://www.lewrockwell.com/2024/07/lew-rockwell/the-absurdity-of-open-borders/>

### COVID-19 vaccine negative effectiveness further discussed in major medical journals

<https://okaythenews.substack.com/p/covid-19-vaccine-negative-effectiveness?>

### Julian Assange, the Chevron Doctrine, and the Case against Pessimism

<https://mises.org/mises-wire/julian-assange-chevron-doctrine-and-case-against-pessimism?>

### Iran Moves Into Somalia

<https://www.gatestoneinstitute.org/20730/iran-moves-into-somalia>

## Selected **Headlines and Articles**

### **The Collapse of Real Savings Caused the Great Depression**

<https://mises.org/mises-wire/collapse-real-savings-caused-great-depression?>

### **German CDC Documents Show Politics Drove Covid Response, Not Science**

[https://www.lewrockwell.com/2024/06/no\\_author/german-cdc-documents-show-politics-drove-covid-response-not-science/](https://www.lewrockwell.com/2024/06/no_author/german-cdc-documents-show-politics-drove-covid-response-not-science/)

### **10 Geopolitical / Financial Risks to the Global Economy**

<https://www.oftwominds.com/blogjun24/10geopolitical-risks6-24.html>

### **Project 2025: Heritage Foundation Blueprint for President Trump**

[https://www.lewrockwell.com/2024/06/no\\_author/project-2025-heritage-foundation-blueprint-for-president-trump/](https://www.lewrockwell.com/2024/06/no_author/project-2025-heritage-foundation-blueprint-for-president-trump/)

### **11 Signs That the U.S. Economy Is in Far Worse Shape Than Most People Think**

<https://www.lewrockwell.com/2024/06/michael-snyder/11-signs-that-the-u-s-economy-is-in-far-worse-shape-than-most-people-think/>

### **USS Liberty Survivors Reunite and Call For a Congressional Investigation into the Deadly Attack on Their Ship**

<https://www.lewrockwell.com/2024/06/jimmy-garner/uss-liberty-survivors-reunite-and-call-for-a-congressional-investigation-into-the-deadly-attack-on-their-ship/>

### **West Sleepingwalking into Major Wars - Alastair Crooke, Alexander Mercouris & Glenn Diesen**

<https://www.youtube.com/watch?v=56lOfq0NZ9o>

### **Pentagon ran secret anti-vax campaign to undermine China during pandemic**

<https://www.reuters.com/investigates/special-report/usa-covid-propaganda/>

### **Saudi Arabia Drifts Away from Washington and the Dollar**

<https://mises.org/mises-wire/saudi-arabia-drifts-away-washington-and-dollar?>

### **The Quest for Lebensraum**

<https://mises.org/friday-philosophy/quest-lebensraum?>

### **Federal Reserve's Inflation Confirmation Fallacy**

<https://www.lewrockwell.com/2024/06/david-stockman/federal-reserves-inflation-confirmation-fallacy/>

### **European Mutiny at the Illiberal Order**

[https://www.lewrockwell.com/2024/06/no\\_author/european-mutiny-at-the-illiberal-order/](https://www.lewrockwell.com/2024/06/no_author/european-mutiny-at-the-illiberal-order/)

### **„The Train Has Left the Station and No One Can Stop It“**

<https://www.lewrockwell.com/2024/06/paul-craig-roberts/887740-2/>

### **How Many Millennials Will Be Rich Enough to Buy the Boomers' Millions of Unaffordable Bungalows?**

<https://www.oftwominds.com/blogjun24/who-will-buy6-24.html>

### **When All Crimes Are Those Against the State**

[https://www.lewrockwell.com/2024/06/no\\_author/when-all-crimes-are-those-against-the-state/](https://www.lewrockwell.com/2024/06/no_author/when-all-crimes-are-those-against-the-state/)

### **Interest Rates, Inflation, and Gold**

<https://www.lewrockwell.com/2024/06/alasdair-macleod/interest-rates-inflation-and-gold/>

### **How the Climate Hysteria Is Lowering Your Standard of Living**

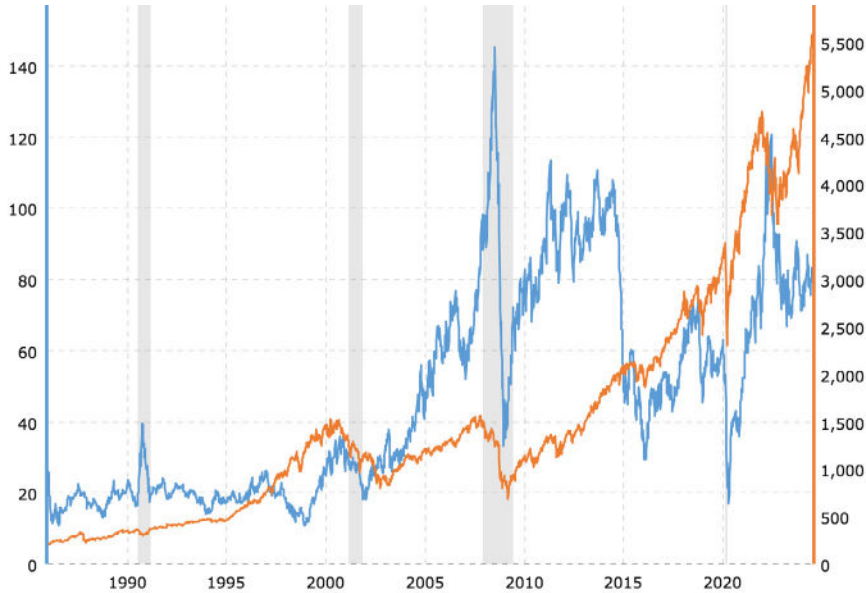
<https://www.lewrockwell.com/2024/06/doug-casey/how-the-climate-hysteria-is-lowering-your-standard-of-living/>

### **There Are Only Downsides to Prolonging the War in Ukraine**

<https://mises.org/mises-wire/there-are-only-downsides-prolonging-war-ukraine?>

*“If all that Americans want is security, they can go to prison. They’ll have enough to eat, a bed and a roof over their heads. But if an American wants to preserve his dignity and his equality as a human being, he must not bow his neck to any dictatorial government.” **President Dwight D. Eisenhower***

## CRUDE OIL VERSUS THE S&P 500



This chart compares the daily crude oil price with the level of the S&P 500 over the last 10 years.

<https://www.macrotrends.net/1453/crude-oil-vs-the-s-p-500>

### Europe: Thunder on the Right

<https://www.lewrockwell.com/2024/06/eric-margolis/europe-thunder-on-the-right/>

### Underdogs Need To Keep Fighting Like Mad Dogs

<https://www.lewrockwell.com/2024/06/george-f-smith/underdogs-need-to-keep-fighting-like-mad-dogs/>

### Timely Lessons About Tyranny from the Father of the Constitution

[https://www.lewrockwell.com/2024/06/no\\_author/timely-lessons-about-tyranny-from-the-father-of-the-constitution/](https://www.lewrockwell.com/2024/06/no_author/timely-lessons-about-tyranny-from-the-father-of-the-constitution/)

### Banning Fossil Fuels Will Make Heat Waves More Dangerous, Not Less

<https://mises.org/mises-wire/banning-fossil-fuels-will-make-heat-waves-more-dangerous-not-less?>

### The Draft: Slavery Re-Imposed

<https://mises.org/mises-wire/draft-slavery-re-imposed?>

### Ukraine-Russia: 'The Mutual Peace Engagement - Conference' (MPEC)

[https://www.lewrockwell.com/2024/06/no\\_author/ukraine-russia-the-mutual-peace-engagement-conference-mpec/](https://www.lewrockwell.com/2024/06/no_author/ukraine-russia-the-mutual-peace-engagement-conference-mpec/)

### We Spent a Billion Dollars Fighting the Houthis ... and Lost

<https://www.lewrockwell.com/2024/06/ron-paul/we-spent-a-billion-dollars-fighting-the-houthisand-lost/>

## Selected Headlines and Articles

### Russia's View on Gold

<https://www.lewrockwell.com/2024/06/aldasair-macleod/russias-view-on-gold/>

### How Washington and the Fed Caused the Commercial Real Estate Crisis

<https://mises.org/mises-wire/how-washington-and-fed-caused-commercial-real-estate-crisis?>

### The Ever Widening War

<https://www.lewrockwell.com/2024/06/paul-craig-roberts/the-ever-widening-war-3/>

### The Downfall of the Dollar and the Global Monetary Transition

<https://www.lewrockwell.com/2024/06/gary-d-barnett/the-downfall-of-the-dollar-and-the-global-monetary-transition/>

### Saudi Arabia Drifts Away from Washington and the Dollar

<https://www.lewrockwell.com/2024/06/ryan-mcmaken/saudi-arabia-drifts-away-from-washington-and-the-dollar/>

### Prepare for the Repricing of Risk Globally

<https://www.ofwominds.com/blogjun24/repricing-risk6-24.html>

### Why Modi's India Is Suddenly Getting Washington's Cold Shoulder

[https://www.lewrockwell.com/2024/06/no\\_author/why-modis-india-is-suddenly-getting-washingtons-cold-shoulder/](https://www.lewrockwell.com/2024/06/no_author/why-modis-india-is-suddenly-getting-washingtons-cold-shoulder/)

### «Climate Change» is a \$100 Trillion Wealth Transfer from the Poor to the Rich

<https://elizabethnickson.substack.com/p/climate-change-is-a-100-trillion-c47?>

### Turning the Red Sea Redder

[https://www.lewrockwell.com/2024/07/no\\_author/turning-the-red-sea-redder/](https://www.lewrockwell.com/2024/07/no_author/turning-the-red-sea-redder/)

### War What Is It Good For? Money, Money, Money

[https://www.lewrockwell.com/2024/06/no\\_author/war-what-is-it-good-for-money-money-money/](https://www.lewrockwell.com/2024/06/no_author/war-what-is-it-good-for-money-money-money/)

### U.S. Crosses Redline And Russia is Now Ready to Respond With Force

<https://sonar21.com/u-s-crosses-redline-and-russia-is-now-ready-to-respond-with-force/>

### The UK Blood Scandal Exposes British Elites

<https://mises.org/mises-wire/uk-blood-scandal-exposes-british-elites?>

### Russia Tells U.S. Ambassador, "We Are No Longer at Peace"

<https://sonar21.com/russia-tells-u-s-ambassador-we-are-no-longer-at-peace/>

### Japan - China - US Debt

[https://www.armstrongeconomics.com/markets-by-sector/foreign-exchange/usd/japan-china-us-debt/?awt\\_a=JJPVU&awt\\_l=CDs.H&awt\\_m=9DGB5YcpmDqvrxVU](https://www.armstrongeconomics.com/markets-by-sector/foreign-exchange/usd/japan-china-us-debt/?awt_a=JJPVU&awt_l=CDs.H&awt_m=9DGB5YcpmDqvrxVU)

### Martin Armstrong Interview: Trump Wins 2024 — Chaos to Follow

[https://www.armstrongeconomics.com/armstrong-in-the-media/interview-trump-wins-2024-chaos-to-follow/?awt\\_a=JJPVU&awt\\_l=CDs.H&awt\\_m=94HkYgK\\_UjqvrxVU](https://www.armstrongeconomics.com/armstrong-in-the-media/interview-trump-wins-2024-chaos-to-follow/?awt_a=JJPVU&awt_l=CDs.H&awt_m=94HkYgK_UjqvrxVU)

### Why Consumer Sentiment Fell To A Seven-Month Low

<https://mises.org/mises-wire/why-consumer-sentiment-fell-seven-month-low?>

### Growth in Government Jobs Points to Recession

<https://mises.org/power-market/growth-government-jobs-points-recession?>

*"The peculiar evil of silencing the expression of an opinion is, that it is robbing the human race; posterity as well as the existing generation; those who dissent from the opinion, still more than those who hold it. If the opinion is right, they are deprived of the opportunity of exchanging error for truth: if wrong, they lose, what is almost as great a benefit, the clearer perception and livelier impression of truth, produced by its collision with error."*

**John Stuart Mill, On Liberty**



## Selected **Headlines and Articles**

### **Origins of COVID: A Historic Senate Showdown**

<https://petermcculloughmd.substack.com/p/origins-of-covid-a-historic-senate/>

### **Frédéric Bastiat Was a Radical Opponent of War and Militarism**

<https://www.lewrockwell.com/2024/06/ryan-mcmaken/frederic-bastiat-was-a-radical-opponent-of-war-and-militarism/>

### **Everything in Our Civilization Is Stacked To Keep Us Believing the Propaganda**

[https://www.lewrockwell.com/2024/06/no\\_author/everything-in-our-civilization-is-stacked-to-keep-us-believing-the-propaganda/](https://www.lewrockwell.com/2024/06/no_author/everything-in-our-civilization-is-stacked-to-keep-us-believing-the-propaganda/)

### **Norinchukin Bank: Canary in the Japanese Banking System?**

<https://www.lewrockwell.com/2024/06/aldasdair-macleod/norinchukin-bank-canary-in-the-japanese-banking-system/>

### **Why NATO Weapons Are Way Overpriced**

[https://www.lewrockwell.com/2024/06/no\\_author/why-nato-weapons-are-way-overpriced/](https://www.lewrockwell.com/2024/06/no_author/why-nato-weapons-are-way-overpriced/)

### **The Fallacies of Conservative Protectionists**

### **«Geo-engineering is the most dangerous diabolical thing that has ever happened to us.»**

[https://www.lewrockwell.com/2024/06/no\\_author/geo-engineering-is-the-most-dangerous-diabolical-thing-that-has-ever-happened-to-us/](https://www.lewrockwell.com/2024/06/no_author/geo-engineering-is-the-most-dangerous-diabolical-thing-that-has-ever-happened-to-us/)

### **The Real Meaning of July 4th and the Heresy of Lincolnian Interpretation**

[https://www.lewrockwell.com/2024/07/no\\_author/the-real-meaning-of-july-4th-and-the-heresy-of-lincolnian-interpretation/](https://www.lewrockwell.com/2024/07/no_author/the-real-meaning-of-july-4th-and-the-heresy-of-lincolnian-interpretation/)

### **The Spirit of 1776**

[https://www.americanthinker.com/articles/2024/07/the\\_spirit\\_of\\_1776.html](https://www.americanthinker.com/articles/2024/07/the_spirit_of_1776.html)

### **War and Famine**

[https://www.lewrockwell.com/2024/07/no\\_author/war-and-famine/](https://www.lewrockwell.com/2024/07/no_author/war-and-famine/)

### **The Supreme Court Gives Back to Congress the Power It Gave to Executive Branch Lawmaking Many Years Ago**

<https://www.lewrockwell.com/2024/07/paul-craig-roberts/the-supreme-court-gives-back-to-congress-the-power-it-gave-to-executive-branch-lawmaking-many-years-ago/>

### **It's All MMT: The Fraud of “Monetary Policy”**

<https://mises.org/mises-wire/its-all-mmt-fraud-monetary-policy?>

### **War and Inflation**

<https://mises.org/mises-daily/war-and-inflation?>

### **The Supreme Court Ruled Not for Trump But for the Office of the President**

<https://www.lewrockwell.com/2024/07/paul-craig-roberts/the-supreme-court-ruled-not-for-trump-but-for-the-office-of-the-president/>

### **The Awesome, Terrifying Power of the Press**

[https://www.lewrockwell.com/2024/07/no\\_author/the-awesome-terrifying-power-of-the-press/](https://www.lewrockwell.com/2024/07/no_author/the-awesome-terrifying-power-of-the-press/)

### **The Reality of Human Action**

[https://www.lewrockwell.com/2024/07/no\\_author/the-reality-of-human-action/](https://www.lewrockwell.com/2024/07/no_author/the-reality-of-human-action/)

### **Three American Declarations**

<https://www.lewrockwell.com/2024/07/thomas-dilorenzo/three-american-declarations/>

### **The Big Picture Behind Viktor the Mediator's Peace Shuttle**

[https://www.lewrockwell.com/2024/07/no\\_author/the-big-picture-behind-viktor-the-mediators-peace-shuttle/](https://www.lewrockwell.com/2024/07/no_author/the-big-picture-behind-viktor-the-mediators-peace-shuttle/)

### **A Keynesian Window for Gold Buyers**

<https://www.lewrockwell.com/2024/06/aldasdair-macleod/a-keynesian-window-for-gold-buyers/>

*‘The way to crush the bourgeoisie is to grind them between the millstones of taxation and inflation’. **Vladimir Lenin***

## Macroeconomic global SWOT analysis SWOT: Strengths, Weaknesses, Opportunities, Threats

### - Strengths

Technological progress (artificial intelligence, robots, energy storage, alternative energies, pharmaceuticals, 3D printers) Internet - faster global exchange of knowledge, acceleration of technological progress  
Theoretical models for a meaningful social and economic structure are available (liberalism, capitalism) only need to be implemented.

### - Threats

Volcanic eruptions, earthquakes, other natural disasters, Wars / Civil Wars  
Protectionism, tariffs, restriction of international trade  
Credit defaults (China, banks, Italy...) with rising interest rates  
Decay of the Euro with corresponding turbulences  
Uncontrollable migration of peoples  
«Black Swans» in general

### - Weaknesses

High government and private sector debt  
Interventionist states (welfare state, overregulation, redistribution, basic socialist ideas), increasing interventionism, e.g. in Germany  
Necessary reforms in many countries are not taking place (e.g. Southern Europe)

Lack of integration of foreigners in Europe (Germany, France...) with corresponding risks of social unrest  
Pension systems often underfunded

### - Opportunities

Peace (dividend) - Korea, Iran, Syria, Ukraine, Africa  
Problems of energy storage technology are solved  
Economic growth, rising corporate profits  
Opportunities of globalization  
Liberalism / Capitalism (if ideology were to become more widespread), the result would be a major increase in international prosperity in the long term

**Up until now, the world has recovered again and again even after very major crises and in the long term, share prices, for example, have always risen. Gold has maintained its value over time. From the investor's perspective, this means that one should buy after a major price slump and view the low prices then available as an entry opportunity. In order to have capital to get in at this time, you should never be over-invested - even if you are currently extremely positive about the future. And one should also see the chances of speculating for falling prices at the right time or hedging oneself with hedge positions.**

*"If wars can be started by lies, they can be stopped by truth."* **Julian Assange**

*"The only freedom which deserves the name, is that of pursuing our own good in our own way, so long as we do not attempt to deprive others of theirs, or impede their efforts to obtain it."*  
**John Stuart Mill, On Liberty**

*"I know not what others may choose but, as for me, give me liberty or give me death. I know of no way of judging the future but by the past. For my part, whatever anguish of spirit it may cost, I am willing to know the whole truth, to know the worst and provide for it."*  
**Patrick Henry (1736-1799)**

# .ADPUNKTUM

EXECUTIVE SUMMARY OF POLITICAL AND ECONOMIC NEWS

## World indices 1 year period and current year

Stock Indices Each in country currency	Price June 31, 2024	Price ending 2022	Price June 31, 2023	Change in %	
				YTD	1 Year
Argentina	1,611,295.13	929,704.19	426,280.97	73.31	277.99
Turkey	10,647.91	7,470.18	5,759.11	42.54	84.89
India	79,032.73	72,240.26	64,718.56	9.40	22.12
Japan	39,583.08	33,464.17	33,189.04	18.28	19.27
Russia	1,157.49	1,083.48	982.94	6.83	17.76
Spain	10,943.70	10,102.10	9,593.00	8.33	14.08
USA	39,118.86	37,707.59	34,405.99	3.74	13.70
South Korea	2,889.55	2,701.73	2,545.67	6.95	13.51
Germany	18,235.45	16,751.64	16,147.90	8.86	12.93
Canada	21,875.79	20,958.44	20,155.29	4.38	8.54
Great Britain	8,164.12	7,733.24	7,531.53	5.57	8.40
Australia	7,767.50	7,590.80	7,203.30	2.33	7.83
Switzerland	11,993.83	11,137.79	11,280.29	7.69	6.33
Brazil	123.91	134.19	118.09	(7.66)	4.93
France	7,479.40	7,543.18	7,400.06	(0.85)	1.07
Mexico	52,440.02	57,386.25	53,526.10	(8.62)	(2.03)
China	2,967.40	2,974.93	3,202.06	(0.25)	(7.33)
Thailand	806.10	875.25	919.28	(7.90)	(12.31)

Raw Materials Indices Prices in USD	Price June 31, 2024	Price ending 2022	Price June 31, 2023	Change in %	
				YTD	1 Year
Commodity Index	100.9915	98.6460	101.4785	2.38	(0.48)
Agriculture Subindex	56.9885	62.4567	66.4760	(8.76)	(14.27)

Raw materials Prices in USD	Price June 31, 2024	Price ending 2022	Price June 31, 2023	Change in %	
				YTD	1 Year
Silver (Spot)	29.13	23.79	22.75	22.43	28.02
Gold (Spot)	2,325.71	2,062.94	1,919.57	12.74	21.16
Oil (Crude, WTI, Spot)	81.81	71.24	70.37	14.84	16.26
Copper	379.52	339.82	334.88	11.68	13.33

Wheat	4.74	5.53	6.22	(14.28)	(23.72)
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Currencies Value of foreign currency in Euros	Price June 31, 2024	Price ending 2022	Price June 31, 2023	Change in %	
				YTD	1 Year
Russia RUB/EUR	0.01088	0.01015	0.01042	7.19	4.41
Australia AUD/EUR	0.62210	0.61710	0.61080	0.81	1.85
USA USD/EUR	0.93310	0.90600	0.91630	2.99	1.83
China CNY/EUR	0.12840	0.12760	0.12630	0.63	1.66
Switzerland CHF/EUR	1.03780	1.07660	1.02290	(3.60)	1.46
Great Britain GBP/EUR	1.17960	1.15350	1.16400	2.26	1.34
India INR/EUR	0.01120	0.01089	0.01117	2.85	0.27
Canada CAD/EUR	0.68200	0.68380	0.69200	(0.26)	(1.45)
Thailand THB/EUR	0.02539	0.02633	0.02599	(3.57)	(2.29)
South Korea KRW/EUR	0.00067	0.00070	0.00070	(3.58)	(3.16)
Japan JPY/EUR	0.58000	0.64240	0.63470	(9.71)	(8.62)
Brazil BRL/EUR	0.16680	0.18670	0.19140	(10.66)	(12.85)
Turkey TRY/EUR	0.02840	0.03070	0.03520	(7.49)	(19.32)
Argentina ARS/EUR	0.00102	0.00112	0.00357	(8.93)	(71.43)



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